

WE ARE INVESTED

2017 IMPACT REPORT

ON THE ROAD LENDING HELPS 600 PEOPLE EVERY YEAR access financial coaching and low-interest vehicle loans.

In Dallas County, **86% OF JOBS** are not accessible by public transportation.

ORIX Foundation identified **ON THE ROAD LENDING** as a **TRUE INNOVATOR** – an organization that *thinks differently* and breaks with the status quo to better serve the community.

Employees from all ORIX USA divisions and roles lead and administer the work of ORIX Foundation.

Dallas has the **HIGHEST CHILDHOOD POVERTY RATE** of any large American city.

Dallas has **MORE PEOPLE LIVING BELOW THE POVERTY LINE** than any other American city.

Cristo Rey was established in Southeast Dallas, which *The Dallas Morning News* has called “an education desert.”

Cristo Rey students are admitted based **NOT JUST ON INCOME LEVEL AND GRADES**, but also grit, determination and a family's willingness to get involved.



THE INNOVATION CENTER will provide training for as many as **550 STUDENTS A YEAR**.

FUTURE HOME OF THE INNOVATION CENTER
SPRING 2019

ADVERSE CHILDHOOD EXPERIENCES like poverty or abuse impact future health, productivity and financial security.

ORIX USA employees invest **PERSONAL TIME, EXPERTISE AND DONATIONS** to support the work of ORIX Foundation.

Dallas County Child Protective Services caseworkers quit at an annual rate of **57 percent**.



ORIX USA employees **PERSONALLY CONTRIBUTE TIME AND RESOURCES** to Community Partners as volunteers and board members, and by supporting programs like their annual Back to School Drive.

Each time a child in protective custody is assigned a new caseworker, **THEY ARE LESS LIKELY TO BE PLACED IN A HOME**.

A **STABLE, CARING ADULT IN A CHILD'S LIFE** is key to building resilience and overcoming toxic stress, scientific research shows.



ORIX employees started volunteering at Paul Quinn College when the **SCHOOL CONVERTED ITS FOOTBALL FIELD INTO AN ORGANIC FARM** to serve the surrounding area, a federally recognized **FOOD DESERT**.



Paul Quinn College focuses on character development as well as academic achievement, embracing the credo of “**WE OVER ME.**”

79% of employers expect REAL WORLD EXPERIENCE.

More than **40 MILLION AMERICANS** now have student loan debt, with the average student owing **\$29,000**.

ORIX Foundation made more than **\$5.2 million** in grants to nonprofit organizations this year.

Paul Quinn is the nation's first federally recognized work college in Texas or any urban area.



DRIVING TRANSFORMATION

ON THE ROAD LENDING

Emily and John, both teachers, lost their jobs after school district budget cuts. They struggled to find new jobs and soon found themselves homeless. Even their car, which did not have enough seatbelts for their three children, was not a safe refuge.

The couple recently entered On the Road Lending's KEY program, funded and launched with a \$500,000 grant from ORIX Foundation. This one-of-a-kind program offers reliable, low-interest vehicle loans and intensive financial coaching for vulnerable clients taking their first steps toward financial stability. As a result, a family like Emily and John's can avoid predatory loans, get and keep jobs and become more financially stable. Securing a quality, used car helps put many families back on the road to success.

BUILDING OPPORTUNITIES

CRISTO REY DALLAS COLLEGE PREP

Alejandro (left) is determined to be the first person in his family to go to college. Cristo Rey Dallas College Prep, a groundbreaking school serving high school students of limited resources, offers a pathway to get there. This year, ORIX Foundation granted \$500,000 to help fund the school's planned Innovation Center, future home to the Corporate Work Study Program.

A national model that is new to Dallas, Cristo Rey combines education and work experience to change the trajectory of students' lives, with 90 percent of the network's graduates admitted to college. Students earn more than half of their tuition in paid jobs with Dallas' top companies. Founding President of the Dallas campus Kelby Woodard (right) recognizes there is power in witnessing how your own hard work can shape your destiny. For students like Alejandro, it is a life-changer.

FORTIFYING PROTECTION FOR CHILDREN

COMMUNITY PARTNERS OF DALLAS

For abused and neglected children in Dallas, the caseworkers of Child Protective Services are a lifeline. Yet, because of limited funding and difficult working conditions, those caseworkers deal with constant scarcity in their jobs – not enough time and not enough resources. That's where ORIX Foundation grantee Community Partners of Dallas steps in.

Led by CEO Paige McDaniel (pictured above), this nonprofit helps caseworkers meet the daily needs of abused children in our community. Now, with a \$1 million Community Innovation Grant from our foundation, they will be creating a first-of-its-kind workspace where caseworkers accustomed to working out of their cars can collaborate and access resources from baby bottles and bus passes to backpacks – all needed to bring normalcy back to the lives of abused children.

PREPARING REAL-WORLD SCHOLARS

PAUL QUINN COLLEGE

Under the leadership of President Michael J. Sorrell (pictured above), Paul Quinn College has become one of the most innovative small colleges in America. This historically black college uses the New Urban College Model, which reduces student tuition and helps economically disadvantaged students graduate with less than \$10,000 in student loan debt. At Paul Quinn, all full-time residential students are required to work, contributing to their own tuition. In the process, “Quinnites” are encouraged to embrace the ideals of disciplined work, servant leadership and initiative.

Inspired by the college's approach to launching young lives, ORIX Foundation granted \$1 million to expand the college's Work Program. Students gain real-world work experience and can contribute to their college tuition without sacrificing academic performance. When the Work Program is fully expanded, it will serve between 500 and 750 students annually.

2017 INVESTMENTS

\$5,205,500

ANNUAL + COMMUNITY INNOVATION PROJECT GRANTS

123

NONPROFIT PARTNERS

\$184,789

IN EMPLOYEE DONATIONS MATCHED BY ORIX USA

>99¢

OF EVERY DOLLAR SPENT INVESTED IN COMMUNITY PROGRAMS

HEALTH
\$300,000

EMPOWERMENT
\$170,000

VETERANS
\$112,500

CHILDREN AT RISK
\$1,657,500

BASIC NEEDS
\$862,500

EDUCATION
\$2,103,000

COMMUNITY INNOVATION PROJECT

WE ARE INVESTED

Investing wisely is ingrained in the culture of the ORIX employees who lead, support and administer the work of our foundation. That is why, in 2017, our parent company entrusted them with a special challenge: to invest a one-time corporate donation of \$3 million.

How and where those funds would be applied was left to ORIX employees to decide. The only requirement was to create a significant return in the community. Motivated to make the greatest impact, employees created a new philanthropic initiative in addition to its annual grant cycle: the Community Innovation Project.

WE ARE INTERCONNECTED

After a nine-month review process of 164 applications, employees selected four nonprofits serving the North Texas community where ORIX is headquartered.

Diverse in their approaches to improving quality of life, these nonprofits had two key things in common. First, they showed a willingness to break the mold to make real, measurable change. Second, they showed an appreciation for the power of work and workplaces to create purpose and prosperity in our communities.

ORIX employees experience the transformational power of meaningful work themselves, as they give to ORIX Foundation and grow as citizens of the communities where they work. For us, the Community Innovation Project is, first, a wise investment of ORIX USA's philanthropic dollars. But, it is also an acknowledgment of our common humanity with those we live and work among. It is proof of the good that can be achieved when our community leverages our connectedness.

Community Innovation Project Grantees

COMMUNITY PARTNERS OF DALLAS
\$1 MILLION FOR A NEW COLLABORATIVE WORKSPACE FOR CHILD PROTECTIVE SERVICES CASEWORKERS.

ON THE ROAD LENDING
\$500,000 TO LAUNCH THE KEY PROGRAM, PROVIDING FINANCIAL COACHING AND LOW-INTEREST VEHICLE LOANS TO VULNERABLE CLIENTS.

CRISTO REY DALLAS COLLEGE PREP
\$500,000 TO HELP FUND THE INNOVATION CENTER ON THE CRISTO REY CAMPUS.

PAUL QUINN COLLEGE
\$1 MILLION TO EXPAND THE COLLEGE'S WORK PROGRAM.



a Texas nonprofit

2017 ANNUAL GRANT CYCLE

In addition to the Community Innovation Project, ORIX Foundation invested more than \$2.2 million in nonprofits that serve children, families and veterans through its annual grant cycle. The employee-led foundation funded 119 social service organizations making the most impact in North Texas and Columbus, Ohio.

GRANTEES

1 Million 4 Anna - \$5,000
Aberg Center for Literacy - \$5,000
AdvanceNet Labs - \$5,000
AFIL - \$10,000
After-School All-Stars - \$10,000
AIDS Interfaith - \$5,000
American Cancer Society - \$10,000
Attitudes & Attire - \$10,000
Barbara Bush Foundation for Family Literacy - \$5,000
Big Brothers Big Sisters - \$60,000
Big Thought - \$7,500
Boys & Girls Club of Greater Dallas - \$25,000
Brighter Tomorrows - \$7,500
Café Momentum - \$10,000
CASA of Collin County - \$40,000
Catholic Charities - \$10,000
Center for BrainHealth - \$15,000
Chase's Place - \$15,000
ChildCareGroup - \$7,500
Children's Medical Center Foundation - \$15,000
Christian Community Action - \$5,000
Citizens Development Center - \$7,500
CitySquare - \$20,000
Clayton Dabney Foundation for Kids with Cancer - \$7,500
Commit! - \$10,000
Community Partners Impact Corporation - \$20,000
Community Partners of Dallas - \$75,000
Community Shelter Board - \$50,000
Crossroads Community Services - \$35,000
Dallas Afterschool - \$15,000
Dallas CASA - \$25,000
Dallas Children's Advocacy Center - \$20,000
Dallas Furniture Bank - \$10,000
Dallas Hearing Foundation - \$40,000
Dallas LIFE - \$15,000
Dallas Urban Debate Alliance - \$15,000
Dot's Tots Foundation - \$25,000
Dress for Success - \$10,000
Education Opens Doors - \$10,000
Educational First Steps - \$5,000
Equest - \$10,000
Family Compass - \$15,000
Family Gateway - \$20,000
Galaxy Counseling Center - \$10,000
Genesis Women's Shelter - \$20,000
George W. Bush Presidential Center - \$25,000
Girl Scouts of Northeast Texas - \$10,000
Girls Embracing Mothers - \$40,000
Girls Inc. - \$10,000
Head Start of Greater Dallas - \$40,000
Healing Hands Ministries - \$10,000
Hope Supply Co. - \$25,000
Hope's Door - \$65,000
Housing Crisis Center - \$12,500
Interfaith Family Services - \$50,000
Irving Cares - \$15,000
JDRF - \$10,000
Jonathan's Place - \$20,000
Journey to Dream - \$5,000
Jubilee Park and Community Center - \$20,000
Juliette Fowler Communities - \$25,000
Junior Achievement - \$10,000
Junior League of Columbus - \$10,000
Kids-U - \$15,000
KIPP Foundation - \$25,000
Legacy Counseling Center - \$10,000
Life Message - \$5,000
Literacy Instruction for Texas (LIFT) - \$25,000
Lumin Education - \$7,500
MDHA - \$10,000
Metrocrest Services - \$5,000
Mi Escuelita - \$25,000
Momentous Institute - \$10,000
Mosaic Family Services - \$10,000
National Church Residences Foundation - \$50,000
New Friends New Life - \$25,000
Nexus Recovery Center - \$10,000
North Texas Food Bank - \$35,000
On the Road Lending - \$5,000
Open Arms Health Clinic - \$7,500
OurCalling - \$10,000
Parkland Foundation - \$7,500
PediPlace - \$15,000
PLAN of North Texas - \$40,000
Project Transformation - \$5,000
Promise House - \$20,000
Rainbow Days - \$50,000
Readers 2 Leaders - \$5,000
Reading Partners - \$7,500
REAL School Gardens - \$10,000
Reasoning Mind - \$5,000
Retina Foundation of the Southwest - \$65,000
Ronald McDonald House Charities - \$5,000
SafeHaven of Tarrant County - \$7,500
ScholarShot - \$8,000
Shelter Ministries of Dallas - \$7,500
SMU - \$10,000
St. Simon's After-School - \$10,000
Team Rubicon - \$10,000
Journey to Dream - \$5,000
Texas Scottish Rite Hospital for Children - \$20,000
Texas Tech University Health Sciences Center - \$7,500
The Birthday Party Project - \$10,000
The Bridge - \$15,000
The Concilio - \$10,000
The Family Place - \$20,000
The Stewpot - \$50,000
The Warren Center - \$15,000
Trinity River Mission - \$12,500
United Way of Metropolitan Dallas - \$10,000
United Service Organizations (USO) - \$25,000
Literacy Achieves (VMLC) - \$20,000
Vogel Alcove - \$75,000
Wesley-Rankin Community Center - \$55,000
Wilkinson Center - \$20,000
WiNGS - \$10,000
Youth Believing in Change - \$5,000
YMCA of Central Ohio - \$50,000
Young Women's Preparatory Network - \$15,000

SMALL GRANTS

Small grants are initiated by employees (outside of the annual grant cycle).

Alcuin School - \$5,000
Alley's House - \$3,000
American Heart Association - \$3,500
Benavides Family Charity - \$3,500
Bridgeway Academy - \$5,000
CASA of Collin County - \$5,000
Community Shelter Board - \$5,000
Dallas Lighthouse for the Blind - \$2,500
Dolphin Scholarship Foundation - \$5,000
Dreams on Horseback - \$5,000
Dress for Success Columbus - \$5,000
Family Promise of Collin County - \$5,000
Friends of the Dallas Public Library - \$5,000
Grace Lake Ministries - \$2,500
Hanna4Hope, Inc. - \$2,500
Health Services of North Texas - \$5,000
Hopeful Solutions - \$5,000
IronMatt - \$5,000
JDRF - \$3,000
Jewish Family Service of Greater Dallas - \$5,000
Kaufman Christian Help Center - \$5,000
Literacy Instruction for Texas (LIFT) - \$5,000
Moss Haven Farm - \$5,000
North Texas SNAP - \$5,000
Paul Quinn College - \$2,500
Ronald McDonald House of Dallas - \$5,000
Senior Connect - \$2,000
Spirit of a Hero Foundation - \$5,000
St. Ann Catholic Parish - \$5,000
TADA Theatre and Dance Alliance - \$3,500
The Hope Center - \$2,500
Unlocking Doors, Inc. DBA Doors - \$2,500
Vogel Alcove - \$3,500
Volunteer Now - \$2,500
Young Texans Against Cancer - \$5,000

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